INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.902(c) FAMILY LAW FINANCIAL AFFIDAVIT (LONG FORM) (06/25)

When should this form be used?

This form should be used when you are involved in a family law case which requires a <u>financial affidavit</u> and your individual gross income is \$50,000 OR MORE per year unless:

- (1) You are filing a simplified dissolution of marriage under rule 12.105 and both parties have waived the filing of financial affidavits;
- (2) you have no minor children, no support issues, and have filed a written settlement agreement disposing of all financial issues; or
- (3) the court lacks jurisdiction to determine any financial issues.

This form should be typed or printed in black ink. After completing this form, you should sign the form. You should then **file** this document with the **clerk of the circuit court** in the county where the **petition** was filed and keep a copy for your records.

What should I do next?

A copy of this form must be served on the other <u>party</u>, or the party's attorney if the party is represented, in your case within 45 days of being served with the petition, if it is not served on him or her with your initial papers. **Service** must be in accordance with Florida Rule of General Practice and Judicial Administration 2.516.

A copy of this form must be filed with the court and served on the other party or his or her attorney. The copy you are serving to the other party must be either mailed, e-mailed, or hand-delivered to the opposing party or his or her attorney on the same day indicated on the certificate of service. If it is mailed, it must be postmarked on the date indicated in the certificate of service.

Where can I look for more information?

Before proceeding, you should read "General Information for Self-Represented Litigants" found at the beginning of these forms. The words that are in "bold underline" in these instructions are defined there. For further information, see Florida Family Law Rule of Procedure 12.285.

IMPORTANT INFORMATION REGARDING E-FILING

The Florida Rules of General Practice and Judicial Administration require that all petitions, pleadings, and documents be filed electronically except in certain circumstances. **Self-represented litigants may file petitions or other pleadings or documents electronically; however, they are not required to do so.** If you choose to file your pleadings or other documents electronically, you must do so in accordance with Florida Rule of General Practice and Judicial Administration 2.525, and you must follow the procedures of the judicial circuit in which you file. The rules and procedures should be carefully read and followed.

IMPORTANT INFORMATION REGARDING E-SERVICE ELECTION

After the initial service of process of the petition or supplemental petition by the Sheriff or certified process server, the Florida Rules of General Practice and Judicial Administration require that all documents required or permitted to be served on the other party must be served by electronic mail (e-mail) except in certain circumstances. You must strictly comply with the format requirements set forth in the Florida Rules of General Practice and Judicial Administration. If you elect to participate in electronic service, which means serving or receiving pleadings by electronic mail (e-mail), or through the Florida Courts E-Filing Portal, you must review Florida Rule of General Practice and Judicial Administration 2.516. You may find this rule at www.flcourts.org through the link to the Rules of General Practice and Judicial Administration provided under either Family Law Forms: Getting Started, or Rules of Court in the A-Z Topical Index.

SELF-REPRESENTED LITIGANTS MAY SERVE DOCUMENTS BY E-MAIL; HOWEVER, THEY ARE NOT REQUIRED TO DO SO. If a self-represented litigant elects to serve and receive documents by email, the procedures must always be followed once the initial election is made.

To serve and receive documents by e-mail, you must designate your e-mail addresses by using the Designation of Current Mailing and E-mail Address, Florida Supreme Court Approved Family Law Form 12.915, and you must provide your e-mail address on each form on which your signature appears. Please CAREFULLY read the rules and instructions for: Certificate of Service (General), Florida Supreme Court Approved Family Law Form 12.914; Designation of Current Mailing and E-mail Address, Florida Supreme Court Approved Family Law Form 12.915; and Florida Rule of General Practice and Judicial Administration 2.516.

Special notes ...

If you want to keep your address confidential because you have been found by a judge to be the victim of sexual battery, aggravated child abuse, aggravated stalking, harassment, aggravated battery, or domestic violence do not enter the address and telephone information at the bottom of this form. Instead, file **Request for Confidential Filing of Address**, Florida Supreme Court Approved Family Law Form 12.980(h).

The affidavit must be completed using **monthly** income and expense amounts. If you are paid or your bills are due on a schedule which is not monthly, you must convert those to monthly amounts. Hints are provided below for making these conversions.

Hourly - If you are paid by the hour, you may convert your income to monthly as follows: Hourly amount Hours worked per week = Weekly amount Х Yearly amount Weekly amount Х 52 Weeks per year Yearly amount ÷ 12 Months per year = **Monthly Amount** Daily - If you are paid by the day, you may convert your income to monthly as follows: Daily amount Days worked per week = Weekly amount Х Weekly amount 52 Weeks per year Yearly amount Х Yearly amount ÷ 12 Months per year = **Monthly Amount** Weekly - If you are paid by the week, you may convert your income to monthly as follows: Weekly amount 52 Weeks per year Yearly amount Х Yearly amount ÷ 12 Months per year = **Monthly Amount** Bi-weekly - If you are paid every two weeks, you may convert your income to monthly as follows: Bi-weekly amount Х 26 = Yearly amount Yearly amount ÷ 12 Months per year = **Monthly Amount** Semi-monthly - If you are paid twice per month, you may convert your income to monthly as follows: Semi-monthly amount x 2 **Monthly Amount**

Expenses may be converted in the same manner.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

	IN THE CIRCUIT COURT OF THE	JUDICIAL CIRCUIT,	
		Case No.:	
		Division:	
	Petitioner,		
	and		
	Respondent.		
	EAMILVI AW EINANCIA	I AFFIDAVIT (LONG FORM)	
	(\$30,000 of more maiv	idual di 033 Airitual income)	
-		, being sworn, certify	
tha	t the following information is true:		
SEC	Petitioner, and		
1.	My age is:		
2.	My occupation is:		
3.	I am currently		
	[Check all that apply]		
			
	b Employed by:		
	Address:		
	City, State, Zip code:	Telephone Number:	
	Pay rate: \$ () every week () ev	ery other week () twice a month	
	() monthly () other:		
	change you expect, and explain why and h	now it will affect your income:	

	•	List the information above for the					
second job(s) on a separate sheet c Retired. Date of retiremen							
Employer from whom retired:							
Address:							
		Felephone Number:					
		e the date:					
· · · · · · · · · · · · · · · · · · ·	Check here if you are in or planning to enter the DROP program						
compensation plan or anticipated		mor program or any other deferred					
LAST YEAR'S GROSS INCOME:	Your Income	Other Party's Income (if known)					
YEAR	\$	\$					
							
PRESENT MONTHLY GROSS INCOME:							
All amounts must be MONTHLY. See the	instructions with this fo	rm to figure out money amounts for					
anything that is NOT paid monthly. Attach	more paper, if needed	. Items included under "other" should					
be listed separately with separate dollar a	mounts.						
1. \$ Gross salary or wages							
2 Bonuses, commissions, allowa	nces overtime tins and	d similar navments					
3 Business income from sources							
and/or independent contract							
expenses required to produce	•	·					
expenses.)		-					
4 Disability benefits/SSI for you							
5 Workers' compensation							
6 Reemployment assistance							
7 Pension, retirement, or annuit	y payments						
8 Social Security benefits	d O = = = d Ol= \						
9 Alimony actually received (Add	a 9a and 9b)						
9b. From other case(s):							
10. Interest and dividends							
11. Rental income (gross receipts	s minus ordinary and ne	cessary expenses required to produce					
income) (Attach sheet itemiz	•	, , , , , , , , , , , , , , , , , , , ,					
12 Income from royalties, trusts		,,					
13 Reimbursed expenses and in-	kind payments to the e	xtent that they reduce					
personal living expenses (Atta							
14 Gains derived from dealing in							
Any other income of a recurr		rce):					
15		_					
16.							
17. \$TOTAL PRESENT MONTH	LY GROSS INCOME (Add	d lines 1 through 16).					

PRESENT MONTHLY DEDUCTIONS: All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for
anything that is NOT paid monthly.
18. \$ Federal, state, and local income tax (corrected for filing status and allowable
dependents and income tax liabilities)
18a. Filing Status
18b. Number of dependents claimed
19 FICA or self-employment taxes
20 Medicare payments
21 Mandatory union dues
22 Mandatory retirement payments
23 Health insurance payments for you only (including medical, dental, and vision), excluding
portion paid for any third party or minor children of this relationship
24 Court-ordered child support actually paid for children from another relationship
25 Court-ordered alimony actually paid (Add 25a and 25b)
25a. From this case:
25b. From other case(s):
26. \$ TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES
(Add lines 18 through 25).
27. \$ PRESENT NET MONTHLY INCOME
(Subtract line 26 from line 17).
(Subtract line 20 from line 17).
COMPANY AND ACT ACCUMULATE VARIABLE
SECTION II. AVERAGE MONTHLY EXPENSES
Expenses. If your expenses as listed below do not reflect what you actually pay currently, you should
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	Subscription streaming services
	Alarm service contract
	Service contracts on appliances
	Housekeeping service
21.	Communication technology/remote working subscriptions
Oth	er:
22.	
23.	
24.	
25.	
26.	
27.	\$ SUBTOTAL (add lines 1 through 26).
ΔIJ.	TOMOBILES:
	the number of automobiles for which you incur expenses:
	\$ Gasoline and oil
	Electric car charging (outside of the home)
	Repairs
	Auto tags Insurance
	Payments (lease or financing)
	Rental
	Alternative transportation (bus, rail, carpool, taxi, ridesharing, etc.) Tolls and parking
30. 27	Automobile subscriptions and roadside services
	Other:
	\$SUBTOTAL (add lines 28 through 35)
33.	5SOBIOTAL (add lines 28 tillough 55)
МО	NTHLY EXPENSES FOR MINOR OR DEPENDENT CHILDREN COMMON TO BOTH PARTIES:
	the number of minor or dependent children as defined in Section 743.07 (2), Florida Statutes
	nmon to both parties:
	\$Childcare
	School tuition
	School supplies, books, and fees
	Extracurricular activities
	School uniforms
	Lunch money
	Private lessons or tutoring
	Allowances
	Clothing
	Entertainment (movies, parties, video games etc.)
	Health insurance (including dental and vision)
	Medical, dental, prescriptions (nonreimbursed only)
	Psychiatric/psychological/counselor
	Orthodontic
	Grooming
55.	Nonprescription medications, supplements, and vitamins
Flor	ida Family Law Rules of Procedure Form 12.902(c), Family Law Financial Affidavit (Long Form) (06/25)

56.		Cosmetics, toiletries, and sundries
57.		Gifts from child(ren) to others (other children, relatives, teachers, etc.)
		Camp or summer activities
		Clubs (Boy/Girl Scouts, etc.)
		Cost required to exercise time-sharing (supervised visitation, travel and lodging expenses,
etc.		
61.		Religious training
		Remote learning
		Subscription service (if not listed on line 17 above)
		SUBTOTAL (add lines 40 through 64)
List	the num	EXPENSES FOR MINOR OR DEPENDENT CHILD(REN) FROM ANOTHER RELATIONSHIP ber of minor or dependent children as defined in Florida Statutes Section 743.07 (2) from tionship:
(otł	ner than o	court-ordered child support)
		··· ,
67.		
69.		
70.	\$	SUBTOTAL (add lines 66 through 69)
71. 72. 73. 74. 75. 76.	\$ Other:	Health insurance (if not listed on lines 23 of deductions or 50 of expenses) Life insurance Dental insurance (if not listed on lines 23 of deductions or 50 of expenses) Vision insurance (if not listed on lines 23 of deductions or 50 of expenses) Long term care insurance Disability insurance
79.	\$	_ SUBTOTAL (add lines 71 through 78)
		ITHLY EXPENSES NOT LISTED ABOVE:
_	_	Dry cleaning and laundry
		Clothing
82		Medical, dental, and prescription (unreimbursed only)
83		Psychiatric, psychological, or counselor (unreimbursed only)
		Non-prescription medications, cosmetics, toiletries, and sundries
		Grooming
87		Pet care
		Club dues and membership
		Sports and hobbies
		Entertainment
rior	iua ramilly	Law Rules of Procedure Form 12.902(c), Family Law Financial Affidavit (Long Form) (06/25)

91.		Periodicals/books/other subscription service
92.		Charitable donations
93.		Gambling and lottery
94.		Tobacco, alcohol, and vaping
95. ⁻		Attorney fees and court costs
-		Related to this case
		Other
96.		Professional training fees (unreimbursed only)
		Vacations
		Religious organizations
		Bank charges/credit card fees
-		_ Education expenses (unreimbursed only)
		Other: (include any regular and recurring expenses not otherwise mentioned in the items
102	above	·
102.		
103.		
104.	<u>. </u>	SUBTOTAL (add lines 80 through 104)
105.	٧	30bioine (add inies 60 tillough 104)
MON	ITHLY PA	List only last 4 digits of account numbers. AYMENT AND NAME OF CREDITOR(s):
100.	۶	
100.		
110		
110.		
117		
112.		
11 <u>/</u>		
115.		
		SUBTOTAL (add lines 106 through 118)
		TOTAL MONTHLY EXPENSES:
	T	(add lines 27, 39, 65, 70, 79, 105, and 119 of Section II, Expenses)
SUM	MARY	(444 65 27, 65, 76, 76, 76, 414 225 6. 66616) 2
		TOTAL PRESENT MONTHLY NET INCOME (from line 27 of SECTION I. INCOME)
122.	\$	TOTAL MONTHLY EXPENSES (from line 120 above)
123.	\$	SURPLUS (If line 121 is more than line 122, subtract line 122 from line 121. This is the
		our surplus. Enter that amount here.)
124.	(\$) (DEFICIT) (If line 122 is more than line 121, subtract line 121 from line 122. This is the
amo	unt of yo	our deficit. Enter that amount here.)

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SECTION III. ASSETS AND LIABILITIES

A. ASSETS

If you have an equitable distribution schedule or balance sheet that includes the information below, you may attach the document instead of filling out Section III.

INSTRUCTIONS:

<u>STEP 1</u>: Describe the Asset. In column A, list a description of each separate item owned by you (or your spouse, if this is an original action for dissolution). Include items held in a revocable trust. List only the last 4 digits of account numbers. Blank spaces are provided if you need to list more than one of a certain type of asset. If you need to list more assets than blank spaces provided, please attach a separate sheet listing additional assets.

<u>STEP 2</u>: Select Assets. (Initial Dissolution Matter ONLY) If this is an original action for dissolution, check the box to the left of the description in column A next to any asset that you are requesting the judge award to you. Disregard this step in all other domestic relations matters and proceed to step 4.

STEP 3: State the Value of Marital Assets and Non-Marital Assets (Initial Dissolution Matter ONLY) If this is an original action for dissolution, in column B, place the current fair market value of all marital assets. If you believe that the asset described in column A is your non-marital asset, write what you believe its fair market value to be in column C under "Petitioner" if you are the Petitioner, or under "Respondent" if you are the Respondent. If the asset has a marital and non-marital component, write what you believe the fair market value of the marital portion is in column B and what you believe the fair market value of the non-marital portion is in the appropriate column in column C. The total of column B and column C must equal the asset value on the appropriate valuation date. Disregard this step in all other domestic relation matters and proceed to step 4.

<u>STEP 4</u>: State the Value of Non-marital Assets. (OTHER THAN Initial Dissolution Matters ONLY) If this is a matter OTHER THAN an original dissolution, write what you believe the fair market value to be in column C under Petitioner if you are the Petitioner, or under Respondent if you are the Respondent. **DO NOT USE COLUMN B in any domestic relations matter that is NOT an original dissolution; use only column C.** See the "General Information for Self-Represented Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.

A ASSETS: DESCRIPTION OF ITEM(S) LIST ONLY LAST FOUR DIGITS OF ACCOUNT NUMBERS. Check the box on the left in column A next to any asset(s) which you are requesting be awarded to you.			B Marital Assets – Current Fair Market Value	Nonmarit Current Fair Petitioner	C al Assets – Market Value Respondent
Requesting to be Awarded		Title Owner			
	Cash (on hand)		\$		
	Cash (in banks and credit unions, including checking, savings and money market accounts, certificates of deposit, and in safe deposit boxes)				

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Cash (in digital wallets, including but not				
	_			
Virtual currency and cryptocurrency (attach				
Non Fungible Tokens (NET) and the like				
Non-i diigible Tokens (Ni T) and the like				
Stacks/Ronds investment/brokerage				
decounts				
Notes (money owed to you in writing)				
note)				
Real estate: (Home)				
inear estate (Other)				
	-			
	Cash (in digital wallets, including but not limited to Venmo, Apple Wallet, and PayPal) Virtual currency and cryptocurrency (attach a schedule that shows number of units held of virtual currency or cryptocurrency and unit value at time of preparation of this form) Non-Fungible Tokens (NFT) and the like Stocks/Bonds, investment/brokerage accounts Notes (money owed to you in writing) Money owed to you (not evidenced by a note) Real estate: (Home) Real estate (Other)	Virtual currency and cryptocurrency (attach a schedule that shows number of units held of virtual currency or cryptocurrency and unit value at time of preparation of this form) Non-Fungible Tokens (NFT) and the like Stocks/Bonds, investment/brokerage accounts Notes (money owed to you in writing) Money owed to you (not evidenced by a note) Real estate: (Home)	Virtual currency and cryptocurrency (attach a schedule that shows number of units held of virtual currency or cryptocurrency and unit value at time of preparation of this form) Non-Fungible Tokens (NFT) and the like Stocks/Bonds, investment/brokerage accounts Notes (money owed to you in writing) Money owed to you (not evidenced by a note) Real estate: (Home)	limited to Venmo, Apple Wallet, and PayPal) Virtual currency and cryptocurrency (attach a schedule that shows number of units held of virtual currency or cryptocurrency and unit value at time of preparation of this form) Non-Fungible Tokens (NFT) and the like Stocks/Bonds, investment/brokerage accounts Notes (money owed to you in writing) Money owed to you (not evidenced by a note) Real estate: (Home)

	Business interests (also indicate % of ownership interest next to each entity listed)		
	Automobiles		
	Boats		
	Other vehicles		
-			
	Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)		
	Furniture & furnishings in home		
	Furniture & furnishings elsewhere		
	Collectibles and commodities (including but not limited to cards, precious metals, coins, stamps, and art)		
	Jewelry		
	Life insurance (cash surrender value)		

	Sporting, hobby, and entertainment (T.V., stereo, etc.) equipment		
	Tools		
	Firearms and ammunition		
	Judgments (owed to you)		
	Patents, trademarks, copyrights		
	Other assets:		
Total Fair Ma	arket Value of Marital Assets (add column B)	\$	
Total Fair Market Value of Nonmarital Assets (add column C)		\$	

B. LIABILITIES/DEBTS

INSTRUCTIONS:

STEP 1: Describe the Liability/Debt. In column A, list a description of each separate debt owed by you (or your spouse, if this is an original action for dissolution) and identify the title owner/obligor of the debt. List only the last 4 digits of account numbers. Blank spaces are provided if you need to list more than one of a certain type of debt. If you need to list more debts than blank spaces provided, please attach a separate sheet listing additional debts.

<u>STEP 2</u>: Select Debts (Initial Dissolution Matter ONLY). If this is an original action for dissolution, check the box to the left of the description in column A next to any debt(s) for which you believe you should be responsible. Disregard this step in all other domestic relations matters and proceed to step 4.

<u>STEP 3</u>: State the Value of Marital Debts and Non-Marital Debts (Initial Dissolution Matter ONLY). If this is an original action for dissolution, in **column B**, write what you believe the current amount owed for each marital debts listed.

If you believe that the debt described in column A is a non-marital debt, write what you believe the current amount owed is in column C under Petitioner if you believe the Petitioner should be responsible for the debt, or under Respondent if you believe the Respondent should be responsible for the debt.

If the debt has a marital and non-marital component, write what you believe the current amount owed of the marital portion is in column B and what you believe the current amount owed of the non-marital portion in the appropriate column in column C. The total of column B and column C must equal the total debt value on the appropriate valuation date. **Disregard this step in all other domestic relations matters and proceed to step 4.**

<u>STEP 4</u>: State Value of Non-Marital Debts (OTHER THAN Initial Dissolution Matters ONLY). If this is a matter OTHER THAN an original dissolution, write what you believe the current amount owed to be in column C under Petitioner, if you are the Petitioner or under Respondent, if you are the Respondent. **DO NOT USE COLUMN B in any domestic relations matter that is NOT an original dissolution; use only column C.** See the "General Information for <u>Self-Represented</u> Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.

A LIABILITIES: DESCRIPTION OF ITEM(S) LIST ONLY LAST FOUR DIGITS OF ACCOUNT NUMBERS. Check the box on the left of column A next to any debt(s) for which you believe you should be responsible.				B Marital Liabilities – Current Amount Owed		C Il Liabilities – mount Owed
					Petitioner	Respondent
Requesting to be Responsible for		Debtor/ Obligor/ Title Holder	Creditor			
	Mortgages on real estate			\$		
	Charge/credit card accounts					

Student loans (list each loan individually)		
The state of the s		
Medical liabilities		
Auto loans		
Bank/Credit Union loans		
Tax liabilities		
Notes (money you owe in writing)		
Money you owe (not evidenced by a note)		
Judgments (against you)		
Other liabilities:		
	+	
Total Amount Owed on Marital Liabilities (add column B)	\$	
Total Amount Owed on Nonmarital Liabilities (add column C)	\$	

C.	NET WORTH (excluding contingent assets and liabilities)
\$_	Total Assets (enter total of Column B in Asset Table; Section A)
\$	Total Liabilities (enter total of Column B in Liabilities Table; Section B)
\$	TOTAL NET WORTH (Total Assets minus Total Liabilities)
	(excluding contingent assets and liabilities)

D. CONTINGENT ASSETS AND LIABILITIES INSTRUCTIONS:

If you have any **POSSIBLE assets** (possible lawsuits, income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

Check the box	A Contingent Assets in column A next to any contingent		B Marital Contingent Assets –	C Nonmarital Contingent Assets – Possible Value	
asset(s) which you are requesting the court assign to you.			Possible Value	Petitioner	Respondent
Requesting to be Awarded		Title Owner	\$		
	Stock Options				
	Other				
Total Possible	Value of Marital Contingent Assets		\$		
(add column B)					
Total Possible ' Assets (add col	Value of Nonmarital Contingent umn C)		\$		

A Contingent Liabilities Check the box in column A next to any contingent debt(s) for which you believe you should be responsible.				B Marital Contingent Liabilities – Possible	C Nonmarital Contingent Liabilities – Possible Amount Owed	
			Amount Owed	Petitioner	Respondent	
Requesting to be Responsible For		Debtor/ Obligor / Title Holder	Creditor	\$	\$	\$
	Attorney Fees					
Total Possible A Contingent Liab			\$	\$	\$	

C e	Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties. [Check one
0	nly]
_	A Child Support Guidelines Worksheet IS or WILL BE filed in this case. This case involves the establishment or modification of child support.
-	A Child Support Guidelines Worksheet IS NOT being filed in this case. The establishment or modification of child support is not an issue in this case.
	ify that a copy of this financial affidavit was [check all used]: e-mailed, mailed, hand ered to the person(s) listed below on {date}
	r party or his/her attorney:
	e:
	ess: State, Zip:
	il Address(es):

Under penalties of perjury, I declare that I have read this document and the facts stated in it are true.

Dated:		
		Signature of Party
		Printed Name:
		Address:
		City, State, Zip:
		E-mail Address(es):
		HIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW: r the: {choose only one} Petitioner Respondent
This form was complete	d with the assistance	e of:
{name of individual}		
{name of business}		
{address}		
{citv}	. {state}	.{telephone number}